

POST OFFER ADVERTISEMENT TO THE EQUITY SHAREHOLDERS OF

ALAN SCOTT INDUSTRIES LIMITED

(CIN: L99999MH1994PLC076732)
("ASIL" / TARGET COMPANY/"TC")
Registered Office: 39, Apurva Industrial Estate, Makwana Road, Off. Andheri Kurla Road,
Mumbai-400 059 Phone No. +91-96532 38501
Email: alanscottindustrieslimited@gmail.com; Website: www.alanscottind.com

Open offer for acquisition of 1,78,199 Equity Shares of Rs. 10/- each representing 26.00 % of the total equity and voting share capital of the Target Company by Mr. Sureshkumar Pukhraj Jain (Acquirer) along with Mr. Pranav Dangi (PAC)

This Post offer Advertisement is being issued by Navigant Corporate Advisors Limited, The Manager to the offer, on behalf of the Acquirer and PAC, in connection with the offer made by the Acquirer and PAC in compliance with regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and subsequent amendments thereto ("**SEBI (SAST) Regulation, 2011**").

The Detailed public statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer and PAC has appeared in Financial Express-English Daily-All editions, Financial Express-Hindi Daily-All editions, and Mumbai Lakshadeep, Marathi Daily Mumbai edition on 30.12.2019.

1. Name of the Target Company : Alan Scott Industries Limited
2. Name of the Acquirers : Mr. Sureshkumar Pukhraj Jain
3. Name of the Manager to the offer : Navigant Corporate Advisors Limited
4. Name of the Register to the offer : Link Intime India Private Limited
5. Offer details
 - a) Date of Opening of the Offer : Friday, 05.03.2020
 - b) Date of the Closing of the offer : Monday, 19.03.2020
6. Date of Payment of Consideration : Friday, 03.04.2020
7. Details of the Acquisition :

S.No.	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price	Rs. 25 per Equity Share		Rs. 25 per Equity Share	
7.2	Aggregate number of Shares tendered	1,78,199		38,879	
7.3	Aggregate number of Shares accepted	1,78,199		38,879	
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	Rs. 44,54,975.00		Rs. 9,71,975.00	
7.5	Shareholding of the Acquirer and PAC before Share Purchase Agreements (SPAs) and Public Announcement (No.& %)	1,60,000 (23.34%)		1,60,000 (23.34%)	
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	23,993 (3.50%)		23,993 (3.50%)	
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	1,78,199 (26.00%)		38,879 (5.67%)	
7.8	Shares Acquired after detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	Not Applicable		Not Applicable	
7.9	Post offer Shareholding of Acquirer and PAC • Number • % Fully Diluted Equity Share Capital	3,62,199 (52.85%)		2,22,872 (32.52%)	
7.10	Pre and Post Offer Shareholding of Public Shareholders • Number • % Fully Diluted Equity Share Capital *On Post Preferential Paid Up Capital	Pre Offer 5,01,384* (73.15%)	Post Offer 3,23,185* (47.15%)	Pre Offer 5,01,384* (73.15%)	Post Offer 4,62,505* (67.48%)

*Including 10,000 Equity Shares held by Concord Capitals Private Limited, which will be classified as public category under Regulation 31A of SEBI (LODR) Regulations, 2015

8. The Acquirer and PAC accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of his obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the website of SEBI.
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated 18.02.2020

Issued by Manager to the Offer on behalf of the Acquirer and PAC :
MANAGER TO THE OFFER:



NAVIGANT CORPORATE ADVISORS LIMITED
423, A Wing, Bonanza, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,
Andheri (East), Mumbai-400-059. **Tel No.** +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com,
Website : www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person : Mr. Vikas Chhangani

Place : Mumbai
Date : 24.03.2020

Sunjeet Comm.